



Announcement Summary

Entity name

LIONTOWN RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday November 15, 2024

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LTR	ORDINARY FULLY PAID	1,152,834	15/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LIONTOWN RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

39118153825

1.3 ASX issuer code

LTR

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/11/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

LTRAU : PERFORMANCE RIGHTS EXPIRING 30-JUN-2025

TO (Existing Class)

ASX +security code and description

LTR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

937,060

The first date the options were exercised or other +convertible securities were converted

12/11/2024

The last date the options were exercised or other +convertible securities were converted

13/11/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Adam Smits	MS GINA SU GIN CHUA <SMITS FAMILY A/C>	534,289

Issue date

15/11/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

937,060

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Conversion of Performance Rights that have vested.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

LTRAA : PERFORMANCE RIGHTS FY23 SHORT-TERM

TO (Existing Class)

ASX +security code and description

LTR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

88,499

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

12/11/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

15/11/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

88,499

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Conversion of Performance Rights that have vested.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

LTRAX : PERFORMANCE RIGHTS FY24 SHORT-TERM

TO (Existing Class)**ASX +security code and description**

LTR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

127,275

The first date the options were exercised or other +convertible securities were converted

12/11/2024

The last date the options were exercised or other +convertible securities were converted

13/11/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Adam Smits		57,902



MS GINA SU GIN CHUA <SMITS
FAMILY A/C>

Issue date

15/11/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

127,275

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Conversion of Performance Rights that have vested.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LTR : ORDINARY FULLY PAID	2,426,260,974

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LTRAX : PERFORMANCE RIGHTS FY24 SHORT-TERM	268,874
LTRAY : PERFORMANCE RIGHTS FY24 LONG-TERM	2,533,236
LTRAV : OPTION EXPIRING 23-NOV-2024 EX \$2.45	500,000
LTRAW : PERFORMANCE RIGHTS EXPIRING 31-MAR-2025	868,806
LTRAZ : CONVERTIBLE NOTES	250,000,000
LTRAA : PERFORMANCE RIGHTS FY23 SHORT-TERM	305,688
LTRAB : PERFORMANCE RIGHTS FY23 LONG-TERM	3,253,722
LTRAU : PERFORMANCE RIGHTS EXPIRING 30-JUN-2025	1,575,381