



Announcement Summary

Entity name

LIONTOWN RESOURCES LIMITED

Date of this announcement

Monday December 23, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights FY25 Long-Term	5,863,122	23/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LIONTOWN RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

39118153825

1.3 ASX issuer code

LTR

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/12/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Performance Rights FY25 Long-Term

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

23/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Tony Ottaviano	Antonino Ottaviano and Michelle Gaye Ottaviano ATF SIAM Family Trust	1,639,264
Adam Smits	Gina Su Gin Chua ATF The Smits Family Trust	562,123
Jon Latto	Jonathan Francis Latto	560,992

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://www.ltresources.com.au/wp-content/uploads/2024/10/61233393.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://www.ltresources.com.au/wp-content/uploads/2024/10/61233393.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

The FY25 LTI Performance Rights expire 30 June 2029 and are subject to performance and vesting conditions as set by the Board. The performance measurement period for the LTI Performance Rights begins on 1 July 2024 and ends on the measurement date of 30 June 2027. If the Performance Rights vest and are exercised, each participant will be issued one fully paid ordinary share in the Company for each Performance Right.

Issue details

Number of +securities

5,863,122





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LTR : ORDINARY FULLY PAID	2,426,260,974

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LTRAX : PERFORMANCE RIGHTS FY24 SHORT-TERM	268,874
LTRAY : PERFORMANCE RIGHTS FY24 LONG-TERM	2,533,236
LTRAW : PERFORMANCE RIGHTS EXPIRING 31-MAR-2025	868,806
LTRAZ : CONVERTIBLE NOTES	250,000,000
LTRAA : PERFORMANCE RIGHTS FY23 SHORT-TERM	305,688
LTRAB : PERFORMANCE RIGHTS FY23 LONG-TERM	3,253,722
LTRAU : PERFORMANCE RIGHTS EXPIRING 30-JUN-2025	1,575,381
New class - code to be confirmed : Performance Rights FY25 Long-Term	5,863,122



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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